



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



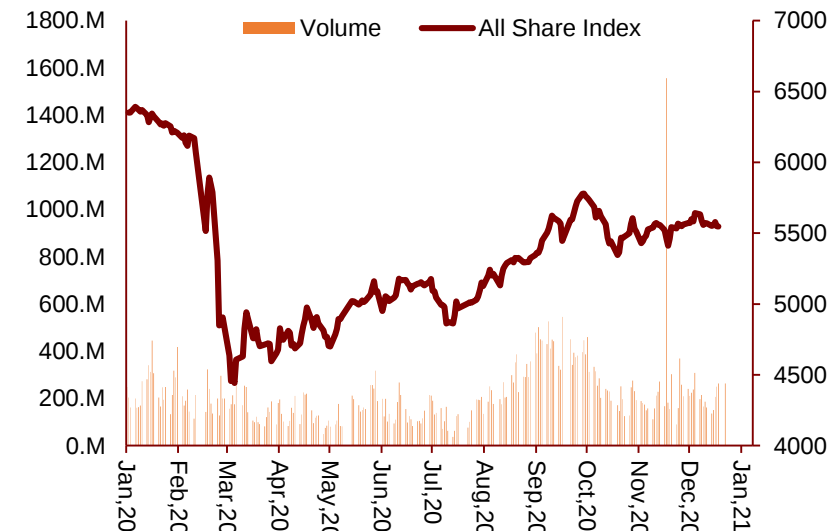
GCC DAILY MARKET WRAP

Sunday, January 10, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,572.96	0.65	0.49	0.49	0.49	0.49	32.21 KWD	1.82	22.40
Kuwait Premier Index	6,067.75	0.61	0.28	0.28	0.28	0.28	23.40 KWD	1.94	19.50
Kuwait Main Index	4,601.04	0.74	0.74	1.07	1.07	1.07	8.82 KWD	1.50	25.30
NIC 50	6,701.43	0.54	0.23	0.20	0.21	0.29	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,260.52	0.44	0.44	-0.15	-0.15	-0.15	18.66 KWD	1.99	20.50
Telecom	1,125.17	1.16	1.16	2.07	2.07	2.07	3.39 KWD	1.91	14.19
Industrials	886.92	0.51	0.51	-0.47	-0.47	-0.47	3.17 KWD	1.51	20.00
Financial services	948.93	1.08	1.08	2.07	2.07	2.07	2.35 KWD	0.87	20.00
Real estate	979.46	1.24	1.24	2.82	2.82	2.82	2.07 KWD	1.05	19.75
Basic materials	916.03	0.75	0.75	1.94	1.94	1.94	0.81 KWD	1.29	19.50
Health care	826.12	0.00	0.00	-0.06	-0.06	-0.06	0.41 KWD	6.05	37.51
Consumer services	825.90	0.19	0.19	0.89	0.89	0.89	0.43 KWD	3.00	8.69
Insurance	1,163.44	0.74	0.74	0.63	0.63	0.63	0.44 KWD	1.03	5.04
Consumer goods	736.62	-0.87	-0.87	-1.30	-1.30	-1.30	0.23 KWD	1.49	24.37
Oil and Gas	1,312.00	4.71	4.71	2.71	2.71	2.71	0.26 KWD	1.48	11.04
Technology	491.79	0.00	0.00	-2.17	-2.17	-2.17	0.01 KWD	0.55	0.00



What Move the GCC markets ,

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	8,817.05	0.91	0.91	1.47	1.47	1.47	9,065 SAR	5.93	31.02
Qatar (QE Index)	10,725.73	0.44	2.81	2.81	2.81	2.81	555 QAR	1.75	12.50
Dubai (DFMGI)	2,674.30	1.85	7.32	7.32	7.32	7.32	277 AED	1.25	13.66
Abu Dhabi (ADI)	5,176.11	0.24	2.59	2.59	2.59	2.59	735 AED	4.24	16.52
Bahrain (BAX)	1,453.48	0.16	-2.44	-2.44	-2.44	-2.44	15 BHD	1.61	10.51
MUSCAT SE INDEX	3,730.85	0.85	1.97	1.97	1.97	1.97	4 OMR	0.78	12.48
Developed Markets									
MSCI World Index	2,753.31	0.70	2.35	2.35	2.35	2.35			
U.S. (S&P 500)	3,824.68	0.55	1.83	1.83	1.83	1.83			
U.K. (FTSE 100)	6,873.26	0.24	6.39	6.39	6.39	6.39			
Japan (Topix)	1,854.94	1.57	2.79	2.79	2.79	2.79			
Emerging Markets									
MSCI EM Index	1,353.53	2.36	4.78	4.82	4.82	4.82			
China (SSE Composite)	3,570.11	-0.17	2.79	2.79	2.79	2.79			
India (Sensex)	48,782.51	1.43	1.91	2.16	2.16	2.16			

Oil Prices

Oil prices hit their highest level in nearly a year and were on track for a weekly gain on Friday, supported by Saudi Arabia's pledge to cut output and strong gains in major equity markets. **Brent crude climbed 94 cents, or 1.8%, to \$55.35 a barrel.**

Kuwait Market

The market are closed today up by 0.65%, value traded 46.5 million KD, Premier market value traded reach 37.9 million KD and closed at 6,068 flat , oil prices up to \$55 a barrel,

Saudi Market

The Market closed by +0.99%, today market Performance are linked to oil prices above \$54 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

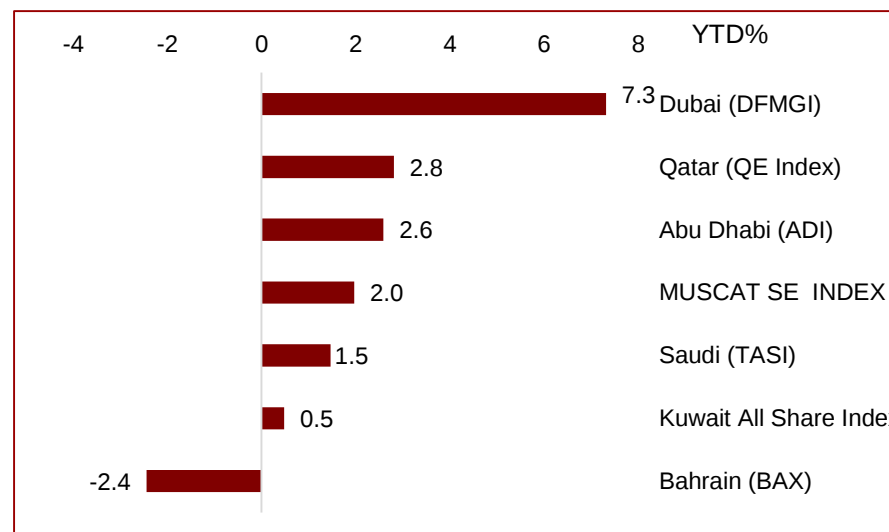
NIC RESEARCH AND STUDIES DEP



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE	
Blue Chip Watch		%	%	%	%	%				
Kuwait										
NBK	0.846	0.00	0.71	0.71	0.71	0.71	5.79 KWD	1.59	23.24	
KFH	0.685	0.44	1.18	1.18	1.18	1.18	5.21 KWD	2.75	32.40	
Zain	0.620	1.31	2.31	2.31	2.31	2.31	2.64 KWD	2.07	13.50	
BOUBYAN BANK	0.567	0.71	-0.18	-0.18	-0.18	-0.18	1.71 KWD	2.94	46.88	
Agility	0.693	1.61	2.51	2.51	2.51	2.51	1.38 KWD	1.17	22.76	
Saudi Arabia										
ARAMCO	35.00	0.29	0.00	0.00	0.00	0.00	6,960.19 SAR	6.92	33.48	
SABIC	105.60	0.57	4.14	4.14	4.14	4.14	310.81 SAR	1.88	0.00	
STC	109.60	0.74	3.40	3.40	3.40	3.40	214.01 SAR	3.36	19.99	
AL-RAJHI BANK	74.50	0.68	1.22	1.22	1.22	1.22	182.75 SAR	3.33	19.14	
NCB	43.65	1.04	0.69	0.69	0.69	0.69	128.29 SAR	1.69	11.60	
United Arab Emirates										
ETISALAT.AD	17.36	0.35	2.37	2.37	2.37	2.37	150.45 AED	3.21	16.83	
FAB.AD	13.50	0.00	4.50	4.50	4.50	4.50	144.80 AED	1.43	14.59	
EMIRATES NBD	11.00	0.00	6.80	6.80	6.80	6.80	68.85 AED	0.83	9.27	
DB ISLAMIC BK	4.83	2.99	4.77	4.77	4.77	4.77	33.89 AED	0.91	8.94	
EMAAR PROPERT	4.04	3.06	14.45	14.45	14.45	14.45	27.78 AED	0.49	6.62	
Qatar										
QNB	18.70	-0.21	4.82	4.82	4.82	4.82	170.78 QAR	1.84	14.38	
INDUSTRIES QAT	11.30	0.62	4.14	4.14	4.14	4.14	66.55 QAR	2.02	44.68	
QA ISLAMIC BK	17.45	-0.23	1.81	1.81	1.81	1.81	41.12 QAR	1.90	14.42	
MASRAF AL RAYA	4.57	0.00	0.84	0.84	0.84	0.84	33.86 QAR	2.44	15.48	
MESAIEED PETRO	2.07	-0.34	0.98	0.98	0.98	0.98	26.07 QAR	1.67	25.34	
OMAN										
BANK MUSCAT	0.410	2.50	2.50	3.54	3.54	3.54	1.29 OMR	0.64	8.33	
OMANTEL	0.732	0.55	0.55	1.11	1.11	1.11	0.55 OMR	0.99	7.69	
BANK DHOFAR	0.104	4.00	4.00	7.22	7.22	7.22	0.30 QAR	0.43	14.93	
NAT BANK OF OMAN	0.162	-1.22	1.25	1.25	1.25	1.25	0.27 QAR	0.50	12.71	
OMINVEST	0.340	0.00	0.00	0.59	0.59	0.59	0.27 QAR	1.06	6.85	
Foreign Holdings										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
30-Dec-20	19.83%	12.47%	0.06%	0.95%	0.27%	4.68%	3.21%	10.14%	5.10%	3.80%
6-Jan-21	19.82%	12.46%	0.06%	0.96%	0.27%	4.71%	3.18%	10.17%	5.11%	3.83%

End of Report

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Leading Sector Performance

The market are up today by + 0.65 % The leading sector best performance indices today are Oil and Gas 4.71 % Real estate 1.24 % Telecom 1.16 % respectively.

from YTD performance perspective the best sector performance are Real estate by 2.82 % while the bottom sector performance is Technology by -2.17 %.

Telecommunication sector are up today by + 1.16 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 1.65 %.

KSA

Saudi Armco are have positive performance today by + 0.29 %, SABIC have positive performance today by + 0.57 %.

STC are have positive performance today by + 0.74 %, Al Rajhi Bank have positive performance today by + 0.68 %

UAE

ETISALAT AD close +0.35% and act defensively with COVID19



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